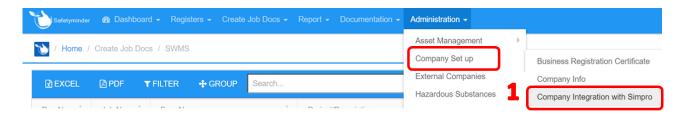
simPRO Integration

To make this available you will need to contact Safetyminder at support@safetyminder.co.

Once the back end has been configured you will be able to configure your company and logon details.

A. Setup Company Details

1. In Safetyminder - Navigate to Administration/Company Set up/Company Integration with simPRO.

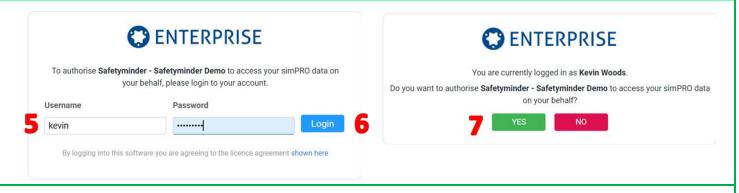


- 2. Enter your simPRO Company ID number.
- 3. Enter your simPRO URL.
- 4. Click INTEGRATE.



The screens below will open in your browser:

- 5. Enter your simPRO Username & Password.
- 6. Click Login.
- 7. Click YES.



You will then be returned to Safetyminder & see the "Token saved" box.

8. Click SAVE.



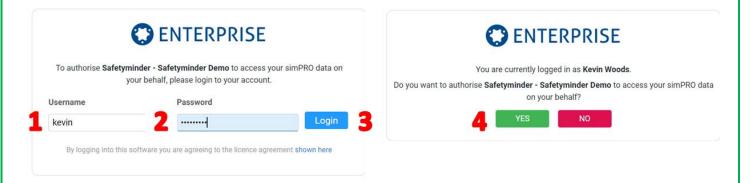
B. Change of simPRO password

If you change your password in simPRO this will cause an error when you click **GET JOBS** in any of the create job docs screens in Safetyminder. Below are instructions to change the simPRO password used.

Complete Steps 1 to 4, as per above.

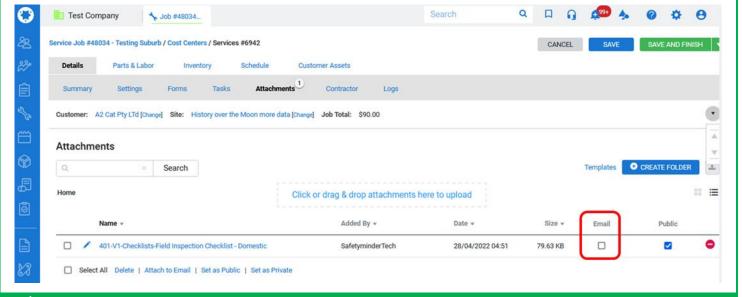
The screens below will open in your browser:

- 1. Enter your simPRO username.
- 2. Enter your new simPRO password.
- 3. Click Login.
- 4. Click YES.



NOTES:

- You will need to enter simPRO Technician ID's into staff details as per step #17 in Staff - Personal Details - Safetyminder
- By default mobile users will only see simPRO jobs that are assigned to them.
 If you would like mobile users to see all jobs please contact <u>support@safetyminder.co</u>.
- There is a small implementation fee for the initial configuration.
- By default the Email box for attachments in simPRO will be unticked, see below.
 If you wish to have this automatically ticked, please contact us at support@safetyminder.co to change it.
 This will mean each time you send the customer an email e.g. to invoice them, these attachments will be sent with the email unless they are manually unticked.



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