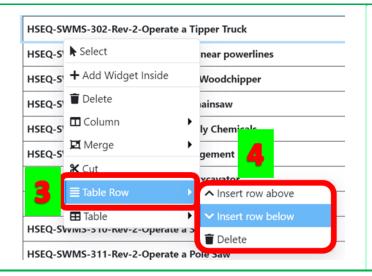
Job Doc – Steps	Nov-23
This gives you the option to edit tables and include ad The Template/Form will require the appropriate widge	-
A. Adding Steps	
Create your Job Doc as usual and make sure to click YES to fi 1. From the grid page click the "Steps" icon.	ll in the form on the web app.
Home / Job Docs / Create new SWMS	
B EXCEL B PDF ▼ FILTER ♣ GROUP	
D : Job : Project/Description : Supervisor :	Customer : Work site : Status :
235 1509ht Inca Swms George Foreman	Niles Fort Ltd Backyard Pool Initial 1 🖪 💿 🕼 💼
<ol> <li>This will open the Job Doc in Edit mode – only the conta Scroll down to the Container and click +.</li> </ol>	iner can be edited. All other data will appear in black.
	tForms 6 Bave DBack
Page 5 C Print E	1509ht _ Inca Swms
Show Header	
Show Footer	+
	d and trained on the SWMS during pre-start toolbox meetings. DECLARATION
Style     In signing this declaration, I am acknowledge	owledging that I have read and understand the contents of the Safe Work
Margin 0 Method Statement and accompanying	JSEA and I agree to implement and follow the guidelines identified in the
3. Click the Saved Widgets tab.	ement
4. Click on the required widget or hold the	Buttons Editors Layout 3 Saved Widgets
CTRL key to select multiple widgets.	STEP E01 - STEP E01 - Installing Conduit
5. Click Add Multiple.	STEP R03 - STEP R03 - Internal Cleaning STEP R04 - STEP R04 - Ventilation Clean
4	5 Add Multiple (3)
Hold the	CTRL key and click the items in a list to choose more than one element at a same time
test.safetyminder.com.au says	6. Click 🖬 SAVE (see above).
Close the Designer?	7. Click OK to close and return to Create Job Docs.
6 OK Cancel	Continue through the Job Doc process as normal.
B. Editing Steps Tables	
As per above on the Job Doc Create grid page you will need	A Text Block 5 C
to click "Steps" icon.	General  Canada  Canad
1. Edit Text by clicking on the field the table. It will show	Text HSEQ-SWMS-301-Rev-2-Operate a VEDIT HSEQ-SWMS-301-Rev-2-Operate a MEWP
as a Text Block top left. Click EDIT.	Visible HSEQ-SWMS-302-Rev-2-Operate a Tipper Truck
2. When you have finished amending your text click 본 to	Rich Text
save and exit.	C B I U S x <sub>3</sub> x <sup>4</sup> E E E E E E E E C U S C
	Times New F 🔹 3 🔹 🛕 🚺 % 😒 🗕 🗙 🛷 HSEQ-SWMS-301-Rev-2-Operate a MEWP



- 3. To add or delete rows, click on a line in the table, move your mouse down to Table Row.
- 4. From the options on the right select to either Insert row above, Insert row below or Delete as required.

When you are finished editing the table as per above Click **GRAVE** & OK to close and return to Create Job Docs.

Once assigned these are completed in the mobile app under Job Docs

## **NOTES:**

- 1. The Template/Form must have a container to add steps. This will appear blank when creating the form.
- 2. In the properties scroll down to the binding section and add "Steps" to the tag.

Jesign View		SmartFor	ms		Save D Back
Container	5 C		Title: /	Add Steps Documer	nt ID: AAS01
Binding 🛛		with content			
Variable/Element Name					<b>~</b>
					<b>~</b>
Display Name					
	1				
Tag Steps 2	All perso	onnel will be inducted an	d trained on ธtart t	oolbox meetings.	
Variables / Formula	DECLAF				

- Only Widgets with type STEPS will be displayed under Saved Widgets for inclusion.
- Steps tables can also be directly setup in Containers so they can be edited before assigning. This includes editing text, removing or inserting rows etc.

Home /	Administration	/ Templates	/ Widgets
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Search						
Document ID	÷ v	/ î Title	†.		:	Туре
STEP E01	1	STE	P E01 - Install	ing Conduit Prior to	Pouring Concrete	STEPS
STEP E02	1	STE	P E02 - Install	ing Conduit in the G	round	STEPS
STEP R03	1	STE	P R03 - Intern	al Cleaning Of Ductv	vork	STEPS

## • For more assistance using containers and steps please contact us at <a href="mailto:support@safetyminder.co">support@safetyminder.co</a>

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**Nov-23**