



Job Doc – Adding Steps

This gives you the option to include additional steps into a SWMS form.

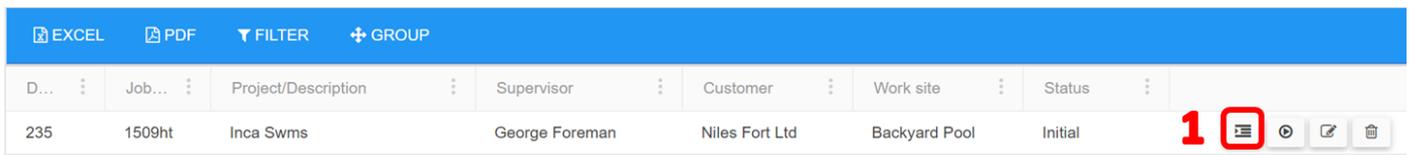
The Template/Form will require the appropriate widget for this to work, see notes below.

Create your Job Doc as usual and make sure to click YES to fill in the form on the web app.

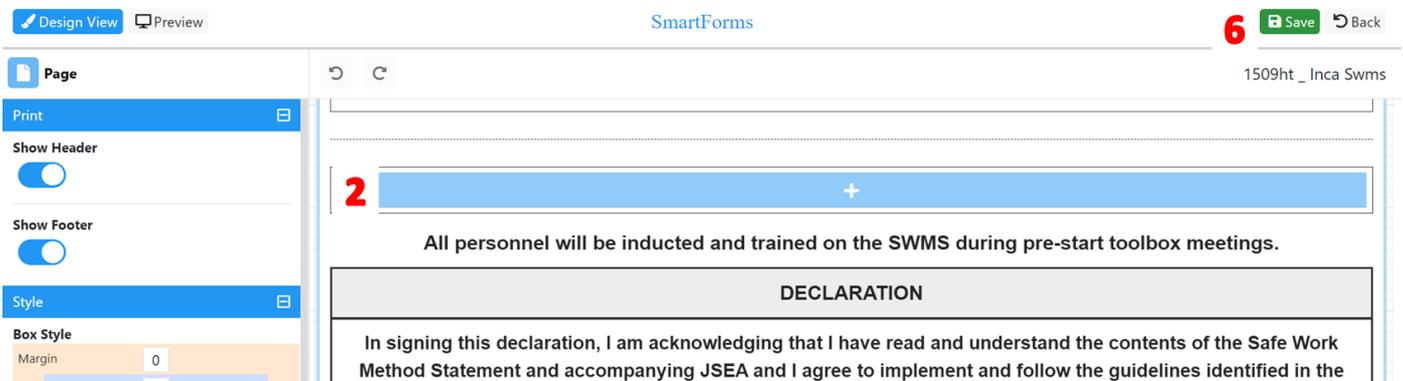
1. From the grid page click the “Steps” icon.



Home / Job Docs / Create new SWMS



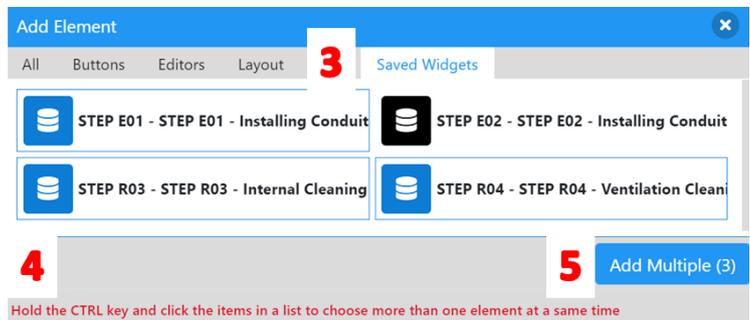
2. This will open the Job Doc in Edit mode – only the container can be edited. All other data will appear in black. Scroll down to the Container and click +.



3. Click the Saved Widgets tab.

4. Click on the required widget or hold the CTRL key to select multiple widgets.

5. Click **Add Multiple**.



test.safetyminder.com.au says

Close the Designer?



6. Click **SAVE** (as above).

7. Click OK to close and return to Create Job Docs.

Once assigned these are completed in the mobile app under [Job Docs](#)

Contd/...

NOTES:

1. The Template/Form must have a container in order to add steps. This will appear blank when creating the form.
2. In the properties scroll down to the binding section and add "Steps" to the tag.

Design View Preview SmartForms Save Back

Container 1

Binding

Variable/Element Name

Display Name

Tag

Steps 2

Variables / Formula

Title: Add Steps Document ID: AAS01

with content

1

All personnel will be inducted and trained on tstart toolbox meetings.

DECLAF

- Only Widgets with type STEPS will be displayed under Saved Widgets for inclusion.

Home / Administration / Templates / Widgets

EXCEL PDF FILTER GROUP Superseded Hide Versions

Search...

Document ID	V...	Title	Type
STEP E01	1	STEP E01 - Installing Conduit Prior to Pouring Concrete	STEPS
STEP E02	1	STEP E02 - Installing Conduit in the Ground	STEPS
STEP R03	1	STEP R03 - Internal Cleaning Of Ductwork	STEPS

