To distribute a new document to staff click +ADD NEW from the grid.

- 1. Select the Type this will determine the documents that are display in #2.
- 2. Select the document these are loaded in **Documentation/Other**
- 3. Date will populate with today's day this can be changed if required.
- 4. If required select who will review this document this can be left blank.
- 5. <u>Select Staff</u> as required by using the + or  $\checkmark$  options.
- 6. Review Date & Time will automatically populate.
- 7. Click 🗔 SAVE

Гуре	Document	DocumentOther D01-V1-Disaster Plan			Date of Issue		Reviewed By			
Plans	• 2 D01-V1-				2/12/2020					
Staff 🔲 Include Sub-Contractor Staff							Review Date & Time			
Rover Alpine				5	0			31/05/2021		
Staff	: Viev	ed On App	*	Signed Off	:					
Rover Alpine						â				
Mobile Craig						ê				
George Foreman						Ê				
Kermit Frog						â				
Rod Jensen						Ê				
Arash Oshnoudi						Ê	•			
Documents 🔒										
Last Modified Time	Title			Description					Action	

8. After you click Save the document will load.

## These can viewed and signed off in the mobile app in Registers/Other Documents

## NOTE:

- When a new document is uploaded Documentation/Other for this item a new task will be automatically created to distribute this to ALL staff who are enabled i.e. non archived
- When staff members have viewed and signed off the Document in the mobile app ticks will appear in the columns

Staff	:	Viewed On App	:	Signed Off	:
Kermit Frog		$\checkmark$		$\checkmark$	
Rod Jensen					